



clarity partner and advisor program

		Blue partner	Bronze advisor	Silver advisor	Gold advisor	Platinum advisor
Price per month (which includes relevant discount) from:	CAD	95	247	1,640	5,175	21,510
Licences included*						
Starter licences		10	24	74	99	199
Essential licences		0	1	26	101	501
Making business advisory simple						
Membership of the Clarity partner programme		✓	✓	✓	✓	✓
Scalable business advisory services, even for junior members of the team		✓	✓	✓	✓	✓
Out-of-the-box solution to help you make the move to advisory		✓	✓	✓	✓	✓
Create new service lines and revenue streams		✓	✓	✓	✓	✓
Your own advanced level subscription on Clarity, for your firm		✓	✓	✓	✓	✓
Better relationships with small business clients, giving them exactly what they need and want		✓	✓	✓	✓	✓
Free access for your clients on Starter level to start the advisory journey		✓	✓	✓	✓	✓
Advisor University Lite - how to help your firm and your clients (coming soon)			✓	✓	-	-
Advisor University Advanced - how to help your firm and your clients (coming soon)			✓	✓	✓	✓
Consolidated dashboard for your clients by office (coming soon)			✓	✓	✓	✓
Minimum of 1,750% ROI on your Clarity subscription [^]		✓	✓	✓	✓	✓
Making it easier for you to serve your clients						
Expert support to help you make the most of your subscription and technical queries		✓	✓	✓	✓	✓
Quick start guides to help make ROI and advise your clients as quickly as possible		✓	✓	✓	✓	✓
Online implementation of Clarity in your firm		✓	✓	✓	✓	✓
Access to the Clarity member team for any queries			✓	✓	✓	✓
A dedicated Clarity account manager			✓	✓	✓	✓
Access to Clarity practice consultants for business advisory queries			✓	✓	✓	✓
Advanced implementation with training				✓	✓	✓
Consulting advice for your firm					✓	✓
Premium implementation with training						✓
Premium support						✓
Resources to differentiate and grow your firm						
Marketing tool kit		✓	✓	✓	✓	✓
Access to special promotions and discounts		✓	✓	✓	✓	✓
Clarity advisor directory (coming soon)			✓	✓	✓	✓
Access to Clarity marketing materials and collateral for your team and client events			✓	✓	✓	✓
Premium listing in advisor directory					✓	✓
Enriched ways to learn						
Learning centre with web events, videos, workshops and guides		✓	✓	✓	✓	✓
Invitations to briefings and forums with Clarity			✓	✓	✓	✓
2 x Standard tickets to ClariCon				✓	-	-
Premium training					✓	✓
3 x Gold tickets to ClariCon					✓	-
4 x VIP tickets to ClariCon						✓
Extra value for your firm and clients						
Receive discounts on Clarity essential and advanced subscriptions		-	-	15%	20%	30%

* extra licences can be purchased for both starter and essentials or advanced licences

[^]Delivering at Accountability and Planning business advisory service levels to clients on Starter and Essential levels respectively

